



Polarization Modulator Signal Phase Variation: The Simons Observatory Case



Kevin T. Crowley
UC Berkeley
B-Mode Systematics Workshop
Kavli IPMU
12/1/2020

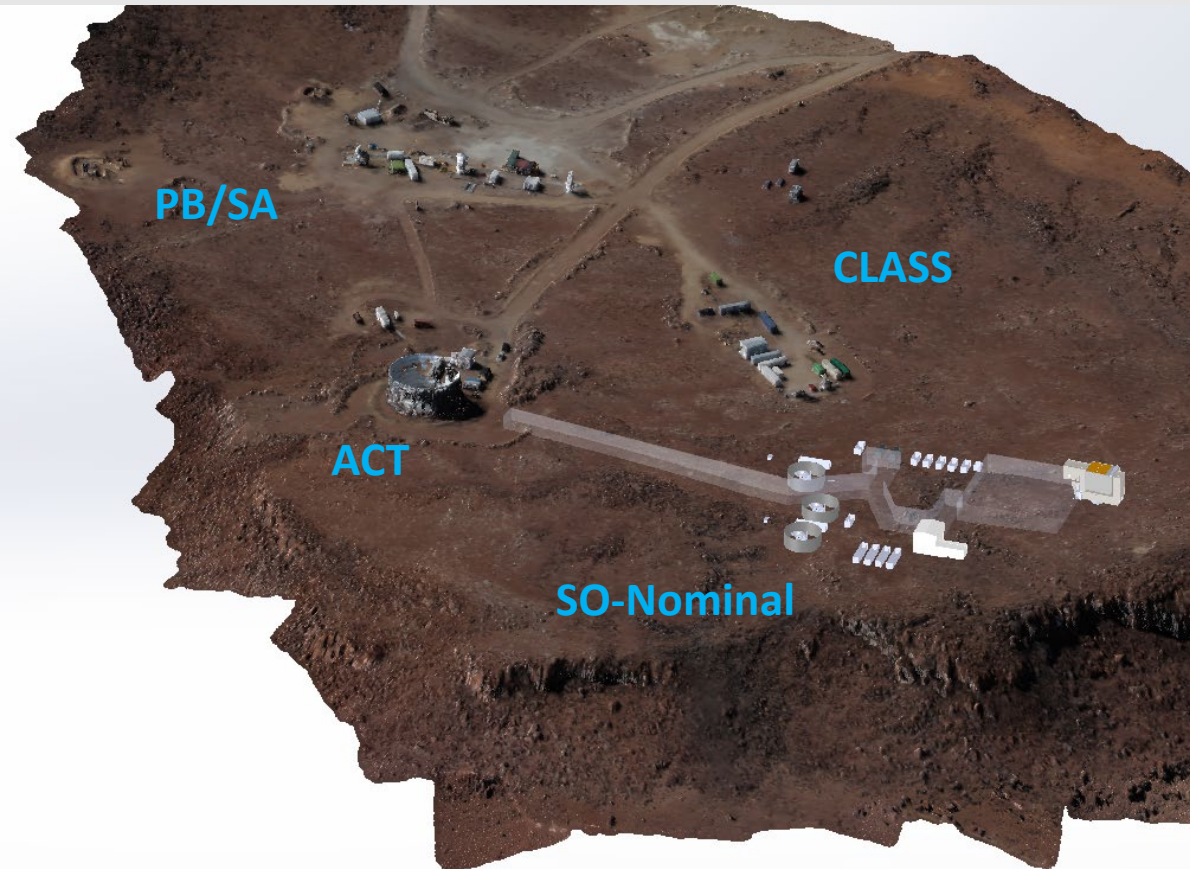
Overview

- Simons Observatory/SAT
- Systematic: shifts in effective polarization angle
- Modeling the shift
- Setting requirements
- Mitigations
 - Marginalization
 - Averaging over observing seasons
- Work to come



Intro to SO

SIMONS
FOUNDATION

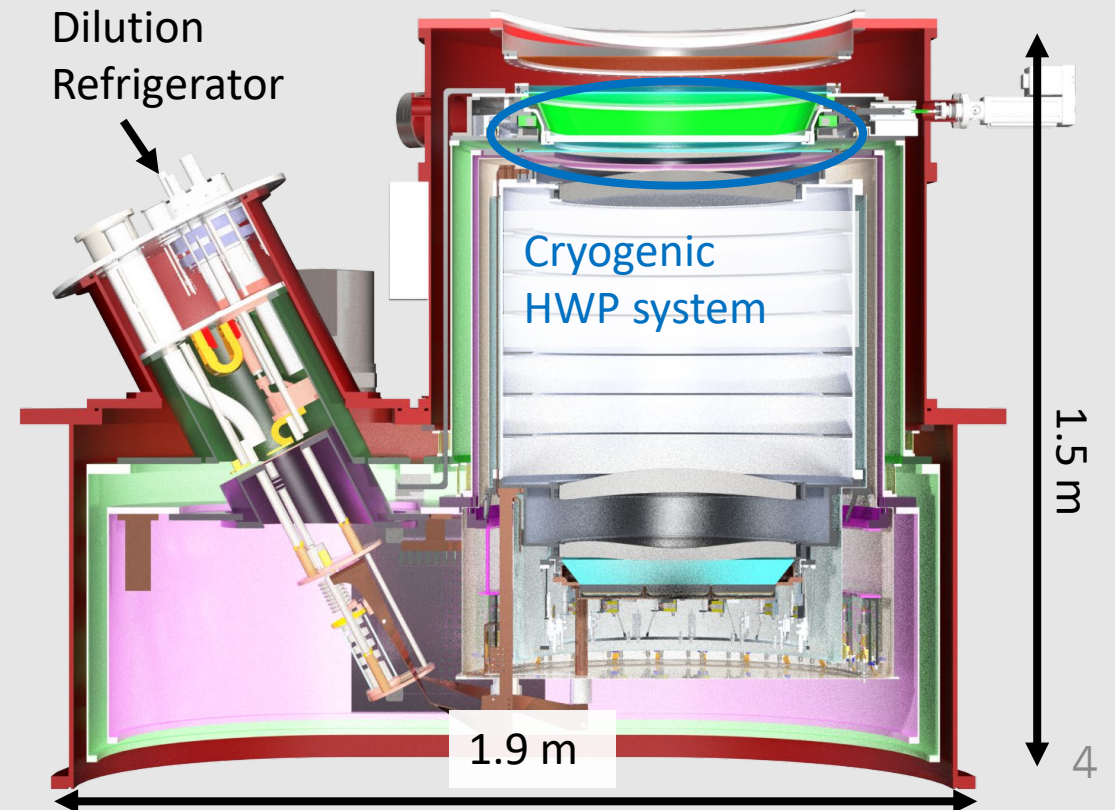
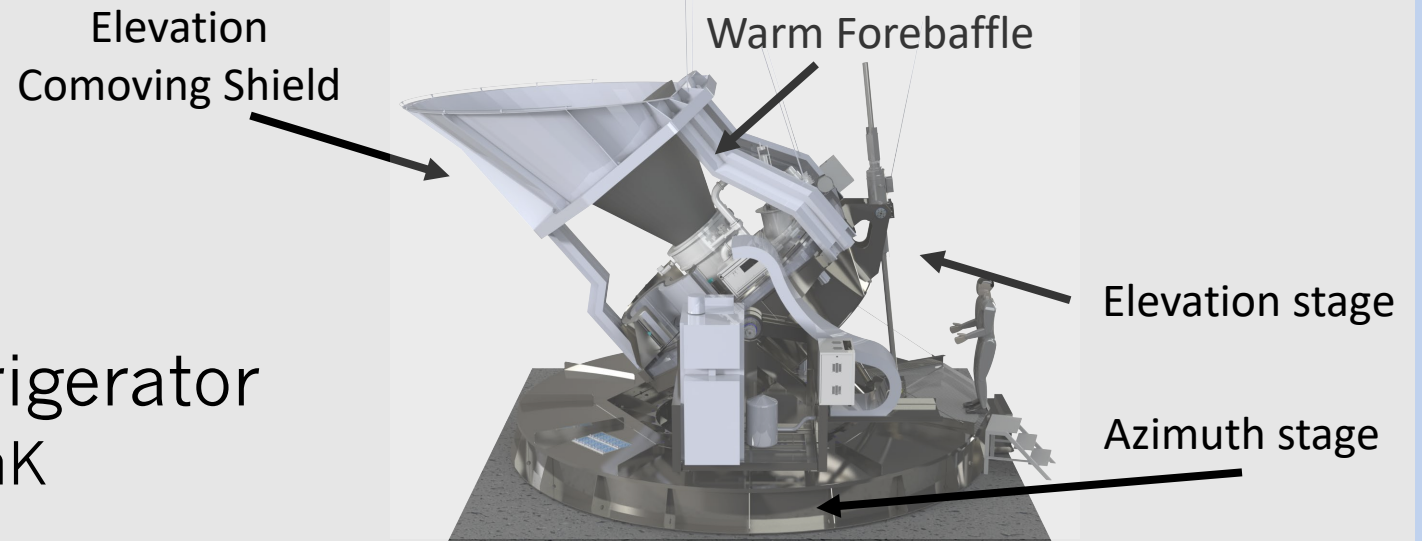


- LAT: Crossed-Dragone, 6m primary aperture
 - 1.3 arcmin resolution @ 150 GHz
- SAT x3: Three-lens refractor, 42 cm aperture
 - 17 arcmin resolution @ 150 GHz
- Six bands spanning 27 – 280 GHz

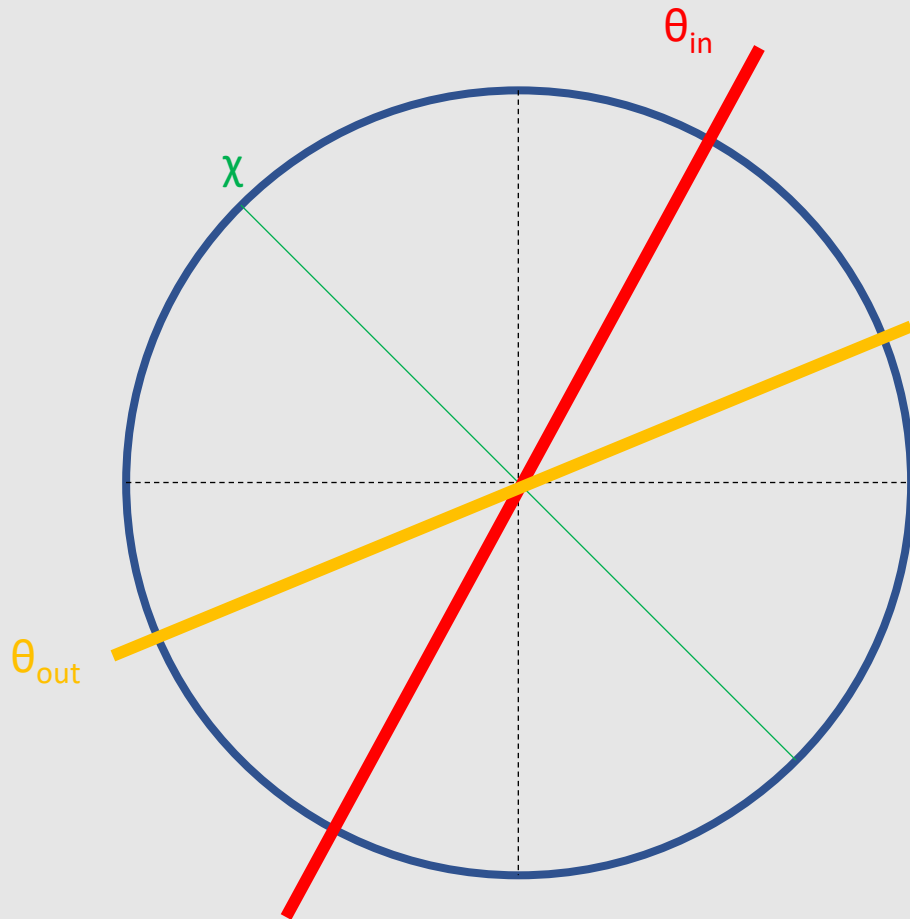
Sited on Chajnantor plateau in Atacama Desert, Chile @ 5200 m

SAT instrument

- 2 PT-420 pulse tubes,
Bluefors SD-400 dilution refrigerator
 - Operating temperature: 100 mK
- Three-lens silicon optics
+ 1 K Lyot stop
- Cryogenic half-wave plate (HWP) +
superconducting magnetic bearing
 - see P. Ashton talk:
“Instrumentation” session
- Antenna, coupling & detector
heritage from Simons Array & ACT
 - Dual polarization, dichroic pixels
 - Transition-edge sensor (TES)
bolometers

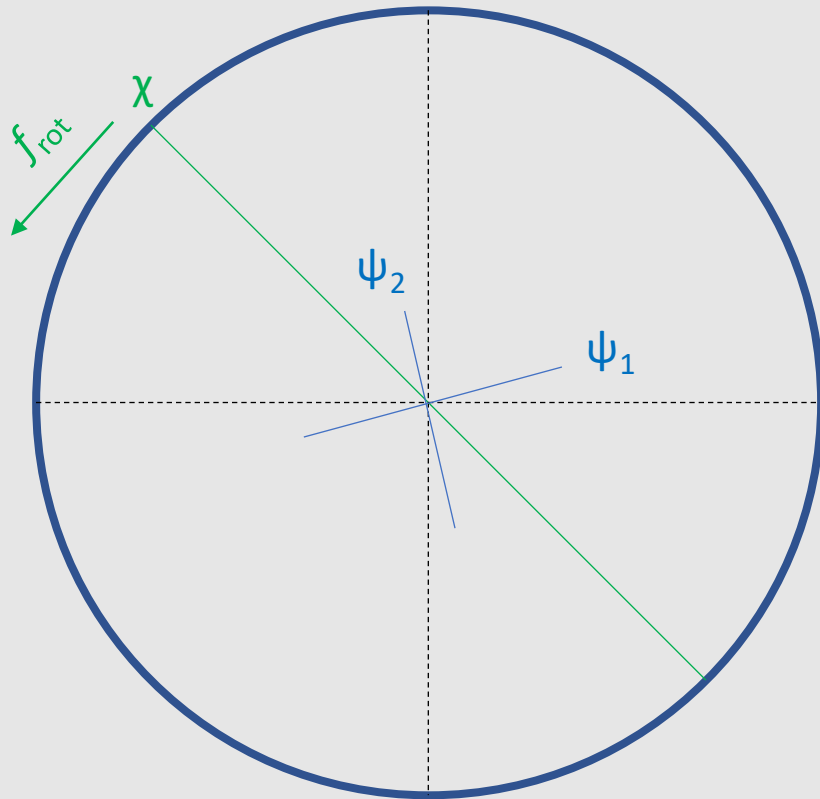


Half-wave plate review



- Birefringent material w/ tuned thickness
 - χ = extraordinary axis (unique index in crystal)
- Ideal HWP response:
 - Incoming linear polarization rotated by $-2 \theta_{in}$
 - Only at single mm-wave frequency
- Multiple HWPs improves bandwidth (Pancharatnam 1955)
 - Three-stack sapphire design for SO

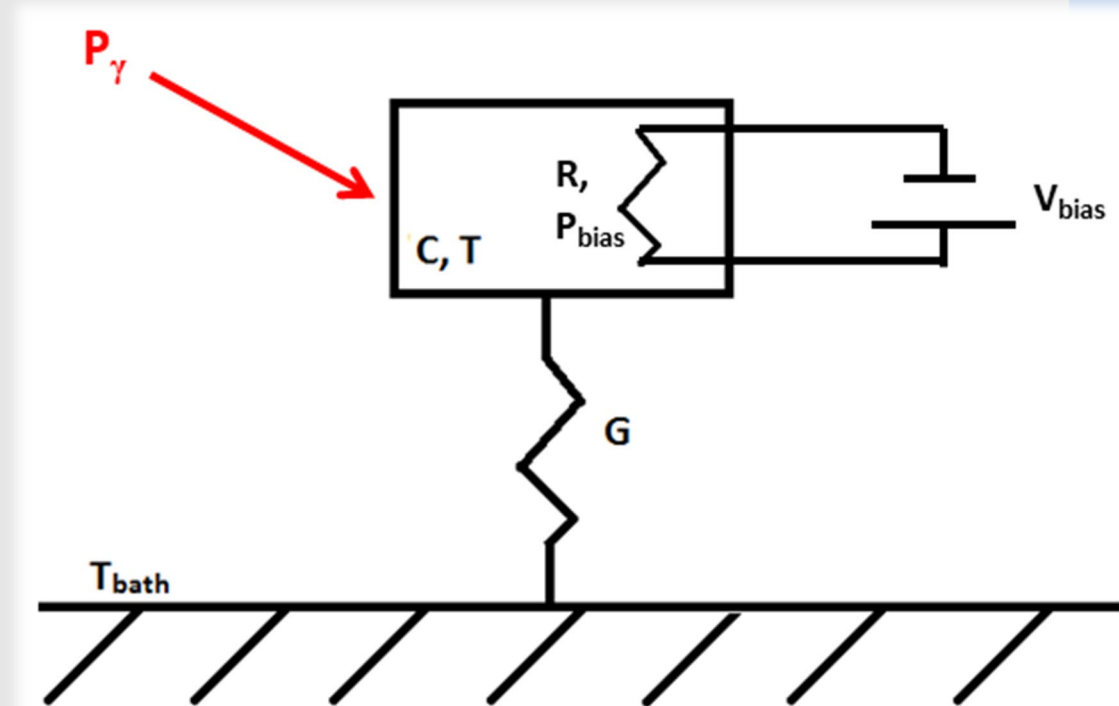
HWP as polarization modulator



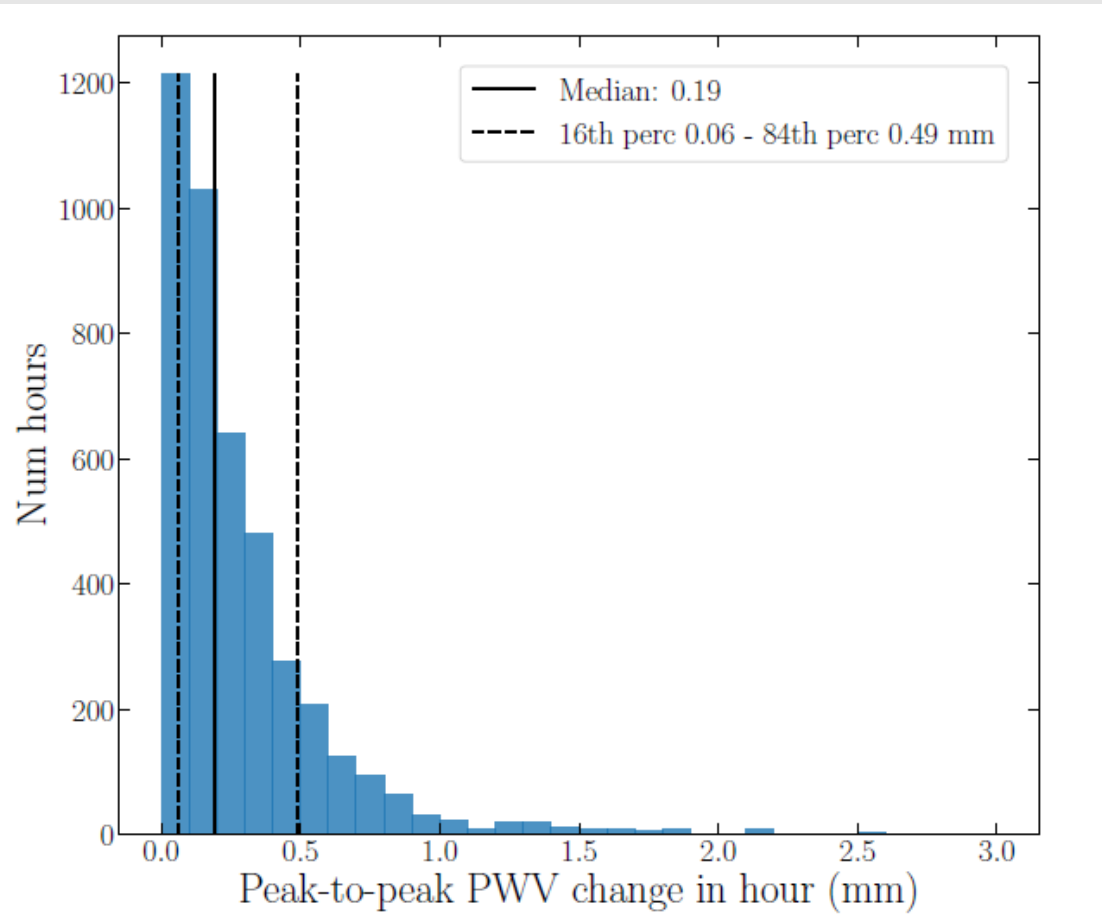
- Constant rotation $f_{\text{rot}} = d\chi/2\pi dt$
- Output polarization angle @ $2 f_{\text{rot}}$
 - Detector records @ $4 f_{\text{rot}}$ – polarimeter senses power
- W/o HWP:
$$d_{\text{raw}}(t) = I(t) + Q(t) \cos(2\psi) + U(t) \sin(2\psi)$$
- W/ HWP:
$$d_{\text{mod}}(t) = I(t) + Q(t) \cos(2\psi - 4\chi) + U(t) \sin(2\psi - 4\chi)$$
- Polarization signal now lifted above atmospheric f_{knee}

SO detectors: the basics

- TES devices: “relative power”
 - $\delta P \rightarrow \delta T \rightarrow \delta R \rightarrow \delta I$
- Bolometer thermal time constant $\tau = C/G$
 - Measure *in situ* $\tau_{\text{eff}} < \tau$
- Acts as single-pole filter on TES current signal
 - Response to HWP pol signal has phase $\arctan(4 (2\pi f_{\text{rot}}) \tau_{\text{eff}}) = \arctan(4f_{\text{rot}} / f_{3\text{dB}})$
 - $f_{3\text{dB}}$ calibration tool:
[Simon et al. \(2014\)](#)



Shifts in f_{3dB}

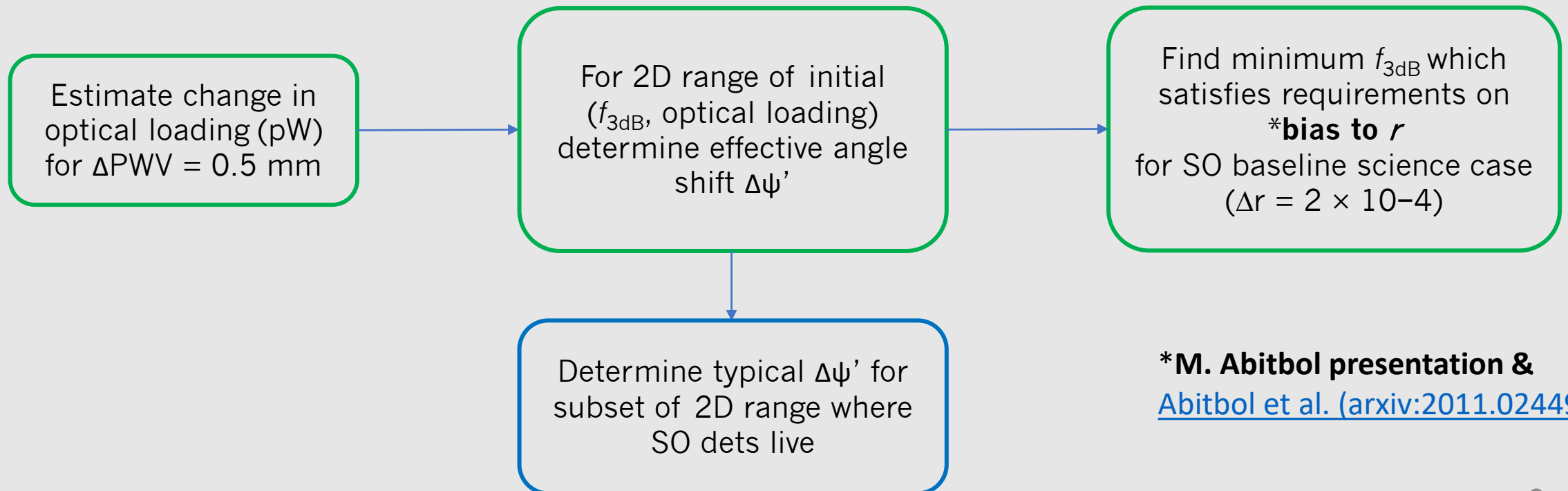


- SO studies f_{3dB} before/after each observing scan
 - Correct for dominant phase
- In between:
 - Changing optical loading changes TES response
- Loading from precipitable water vapor (PWV) in atmosphere
- Study APEX radiometer data over season-long timescale
 - Local to Chajnantor plateau
 - Typical peak-to-peak excursion @ 84th perc: 0.5 mm

Generating requirements by SO frequency band

Δf_{3dB} = change assuming ΔPWV
Size of nonlinearity coefficient
roughly consistent with τ_1 in
[Takakura et al. POLARBEAR-1](#)

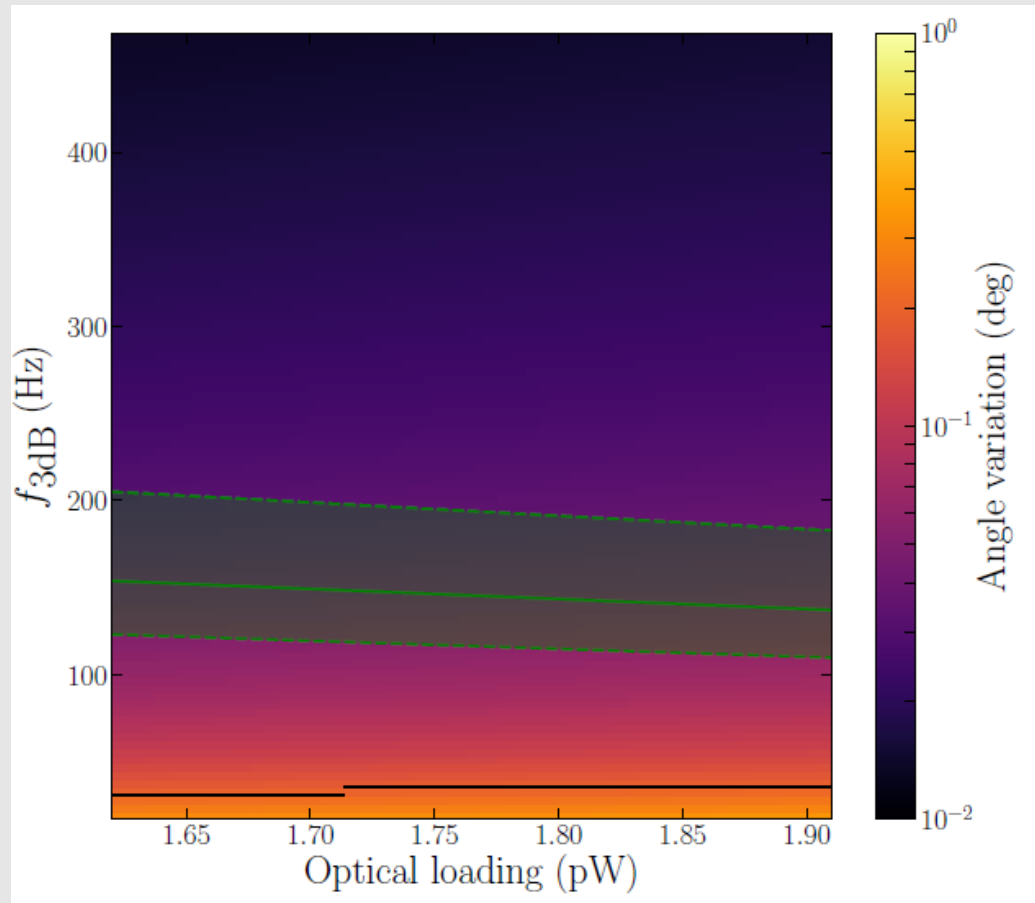
$$\Delta\psi' = \frac{1}{2} \left(\arctan \left(\frac{f_{sig}}{f_{3dB} + \Delta f_{3dB}} \right) - \arctan \left(\frac{f_{sig}}{f_{3dB}} \right) \right)$$



***M. Abitbol presentation &**
[Abitbol et al. \(arxiv:2011.02449\)](#)

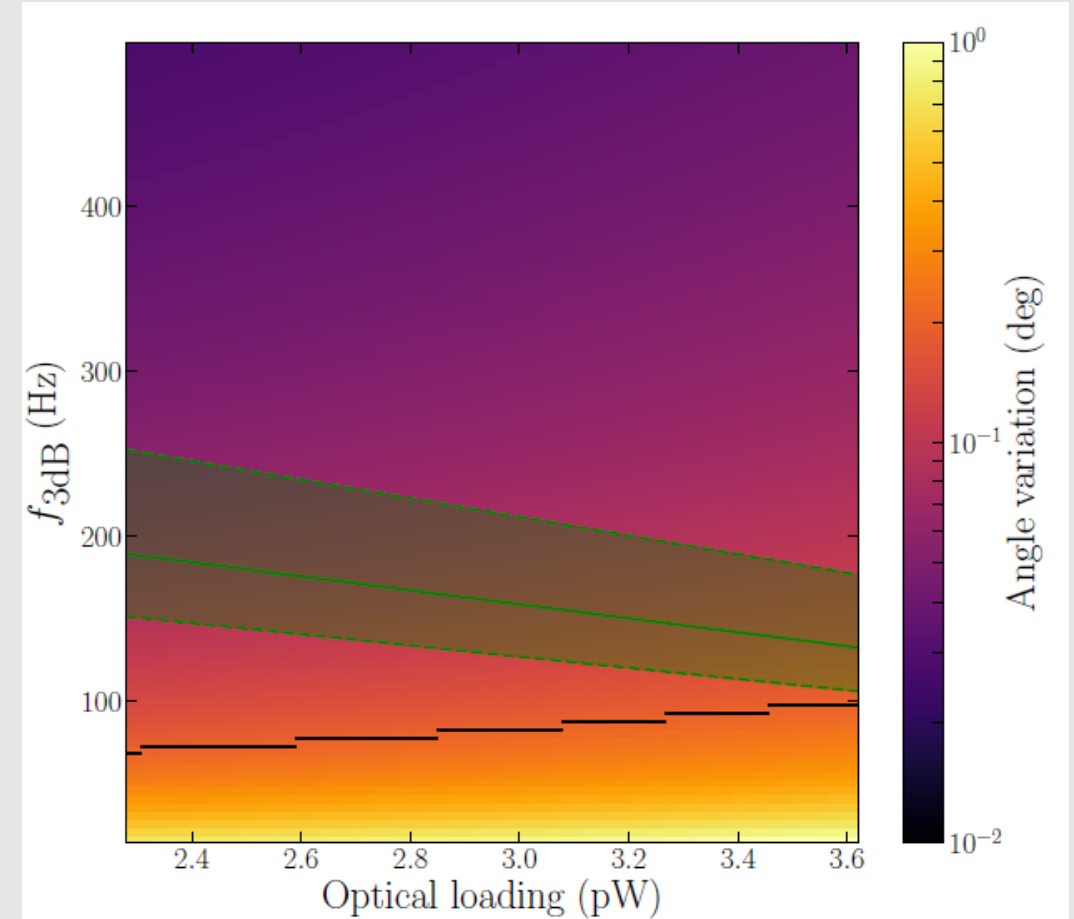
Results: effective polarization angle shift

94 GHz Band



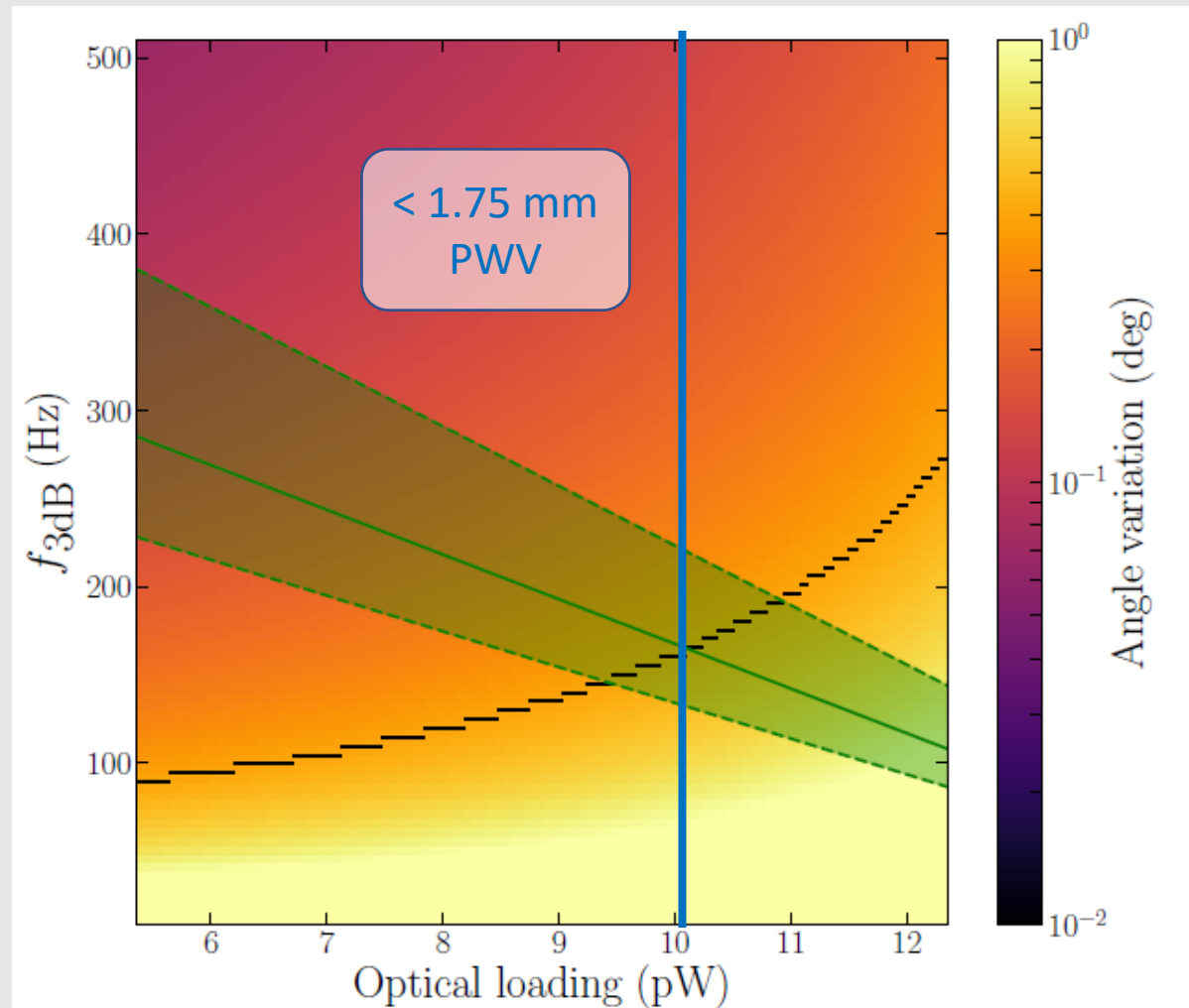
Black: 0.2 deg

148 GHz Band



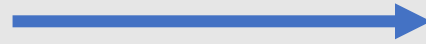
Difficult band: **225 GHz** (dust constraints)

Black: 0.4 deg



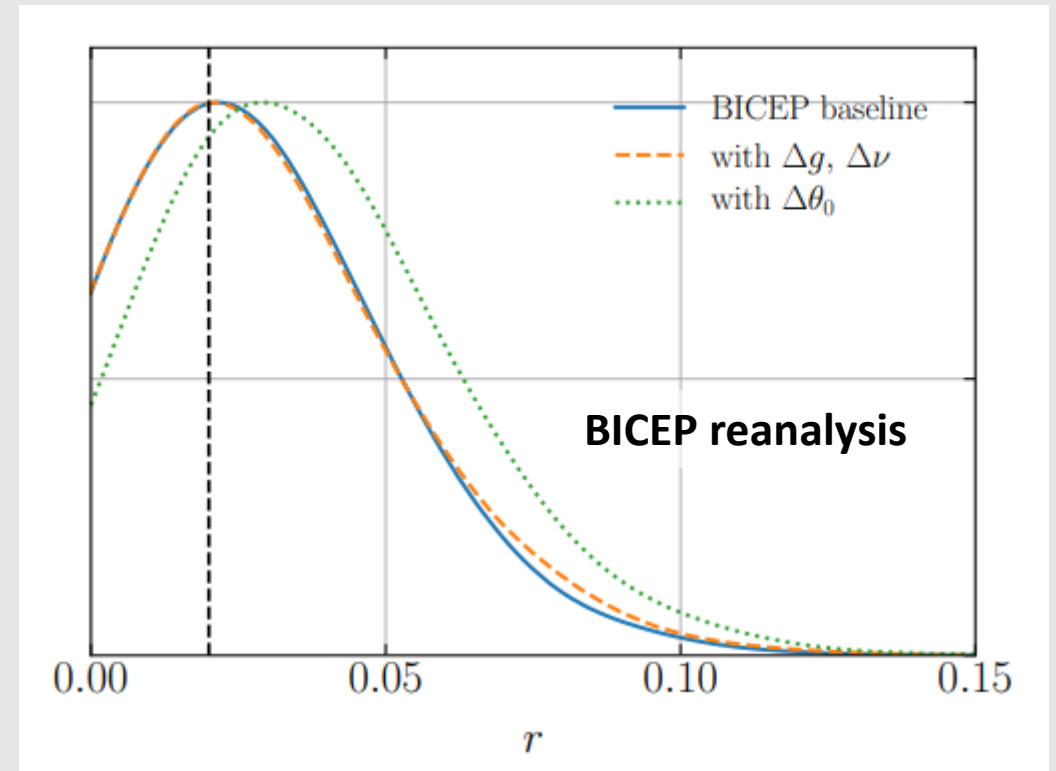
Mitigating factors

- Self-calibration of detector polarization angle ψ
 - Marginalize over ψ uncertainty
- Consider average over many hours of observing in 1 sky map
- Can model time constant drift
 - Time-dependent detector ψ exists in mapmaking for parallactic angles




SO case:

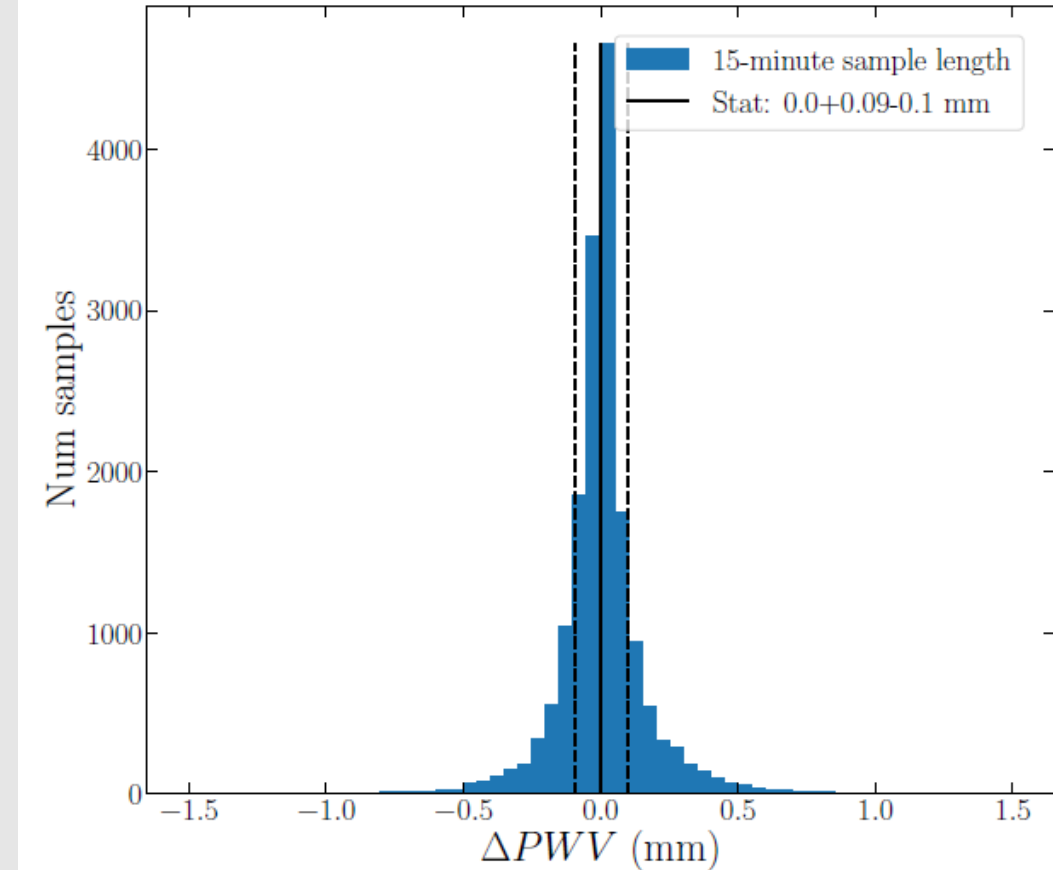
Successful self-calibration (using $EB = 0$)
w/o and w/ foreground EB marginalization



$\Delta g, \Delta \nu$: bandpass gain & bandcenter
 $\Delta \vartheta_0$ = map-level polarization angle shift

Mitigating factors

- Self-calibration of detector polarization angle ψ
 - Marginalize over ψ uncertainty
- Consider average over many hours of observing in 1 sky map 
- Can model time constant drift
 - Time-dependent detector ψ exists in mapmaking for parallactic angles



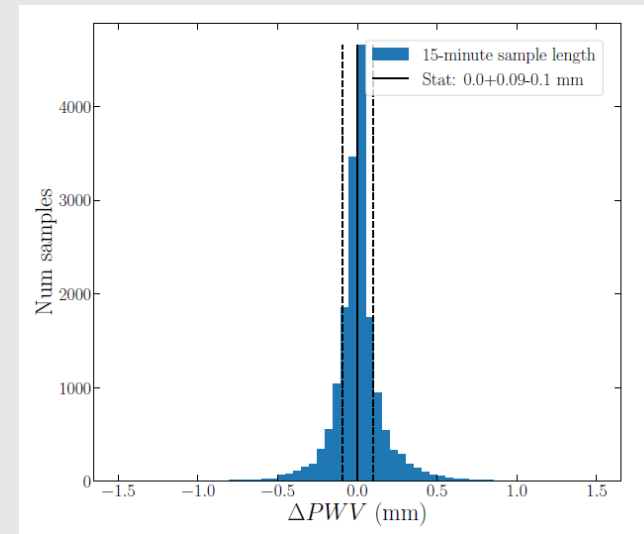
Change in PWV
from start of hour
every 15 min

~4000 hours

Observation averaging

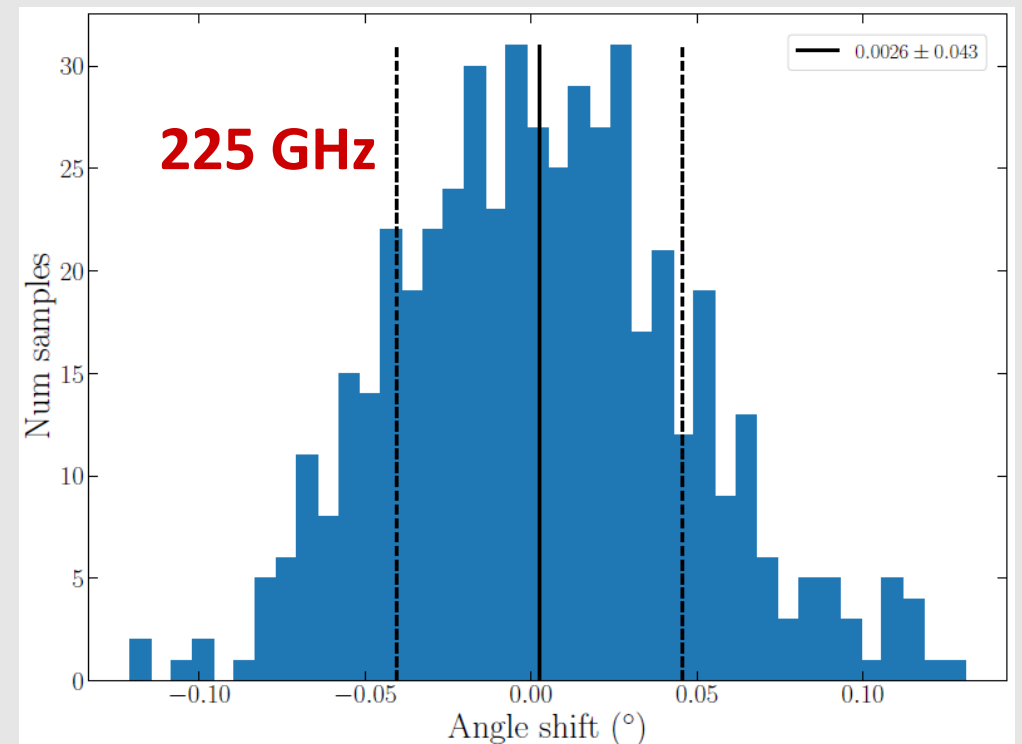
- W/ averaging:
 - Systematic becomes “polarization angle jitter”
- Reduced polarization efficiency per detector
 - Can be calibrated in final comparison w/ Planck
- Possible spurious B-modes
 - Further study on array uniformity, $f_{3\text{dB}}$ calibration needed

500 random draws of ΔPWV Gaussian
 $\sigma = 0.1$ mm
Initial PWV = 1.5 mm

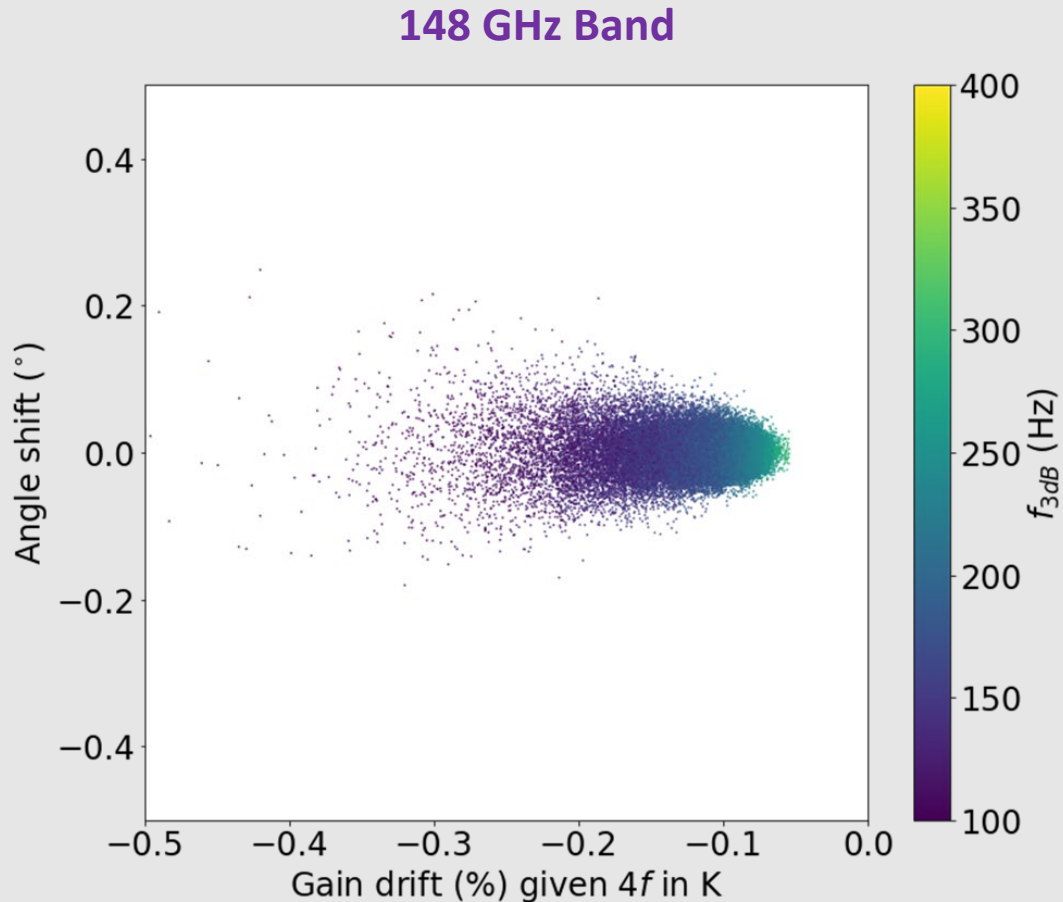


**Change in PWV
from start
of hour
every 15 min**

~4000 hours



Future studies



- Per-detector averaging over seasons
 - Randomized optical loading/
bolometer parameters
 - Miscalibration
- Requirements on SAT time constant calibration error
- Inclusion of effect in ongoing SO systematic studies (time-domain simulations)

Summary

- SO SAT features rotating half-wave plate
 - Detector $f_{3\text{dB}}$ shift \rightarrow effective polarization angle shift
- SO TES $f_{3\text{dB}}$ targets meet requirements in conservative study
 - In nearly all optical loading conditions
- Effect will be studied further in SO systematics simulation suite
- Various mitigations also exist
 - SO will self-calibrate using EB nulling & marginalize over miscalibrations
 - Stochastic ΔPWV will average down over multiple observations

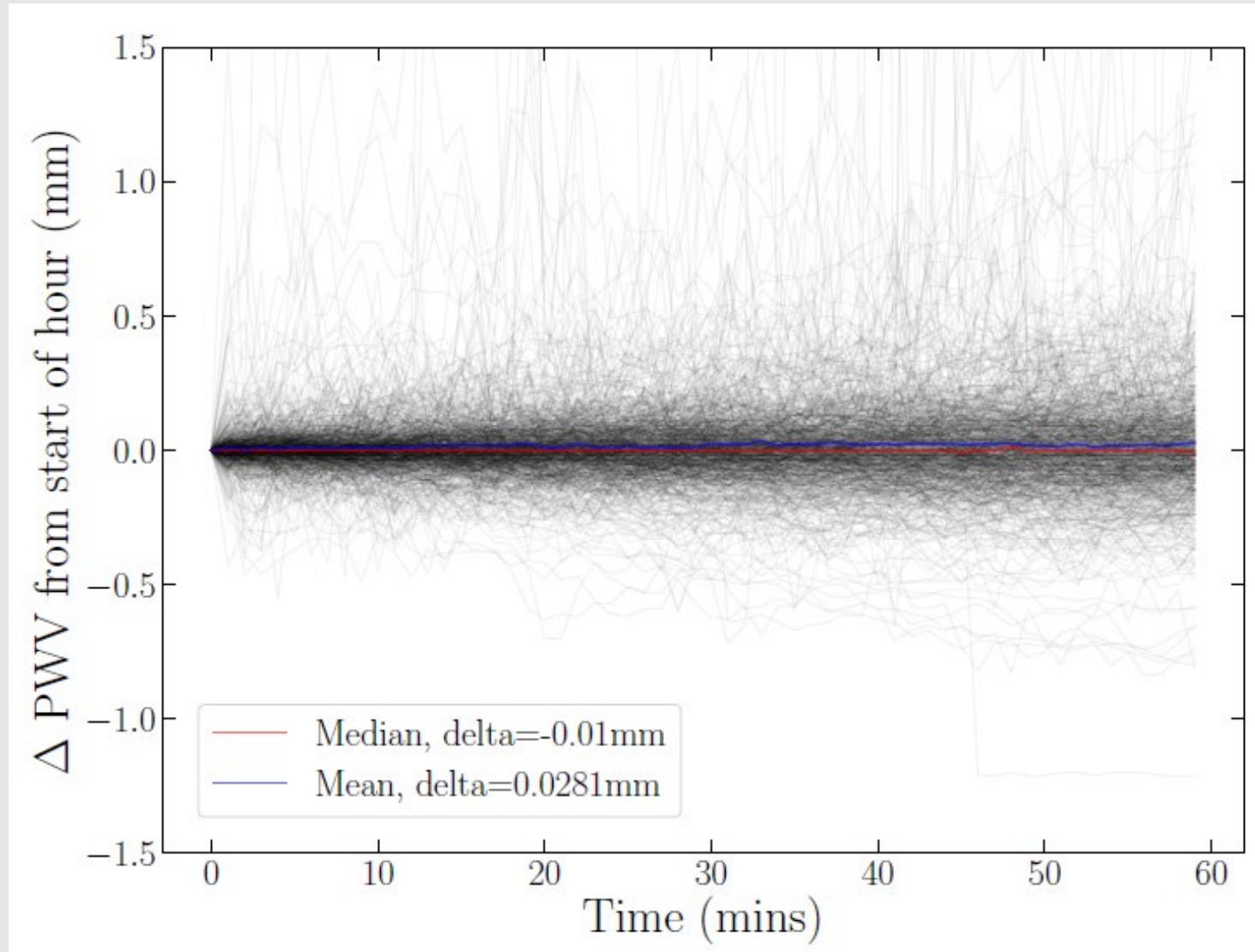


Thank you!



BACKUP

Time trend of 1000 APEX hrs



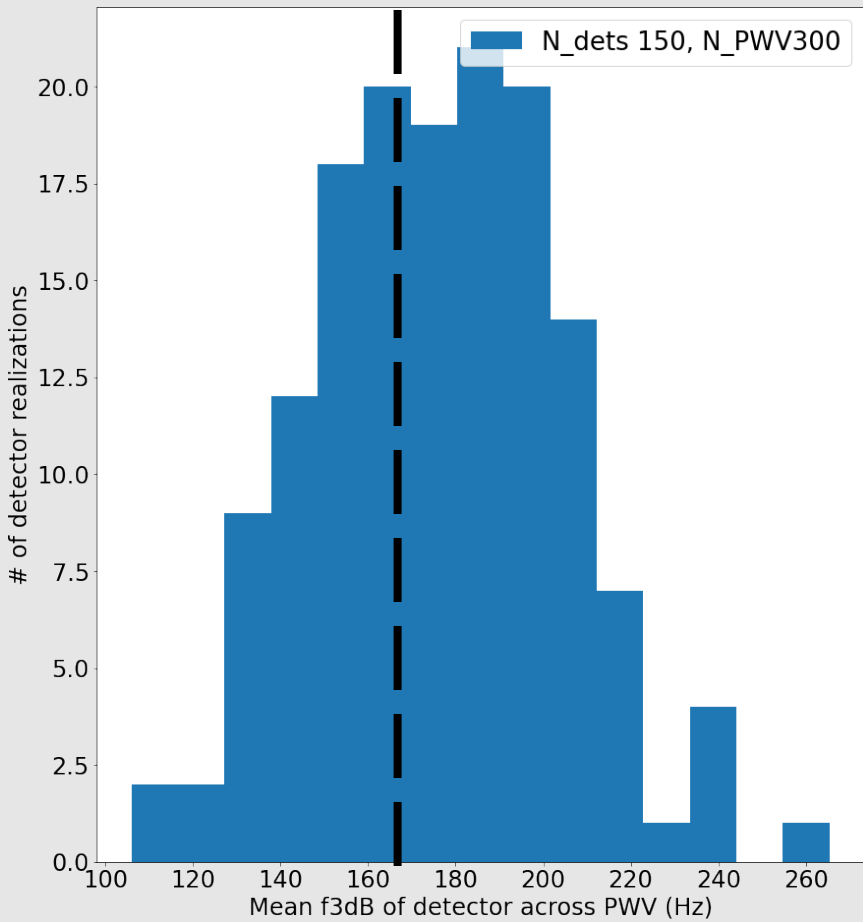
Summary of SAT $f_{3\text{dB}}$ requirements

ν_b (GHz)	SAT $f_{3\text{dB}}$ (Hz)	LAT $f_{3\text{dB}}$ (Hz)
27	5.52	19.5
40	4.85	28.2
94	35.0	65.5
148	104.9	102.9
225	365.2	144.0
280	141.0	160.0

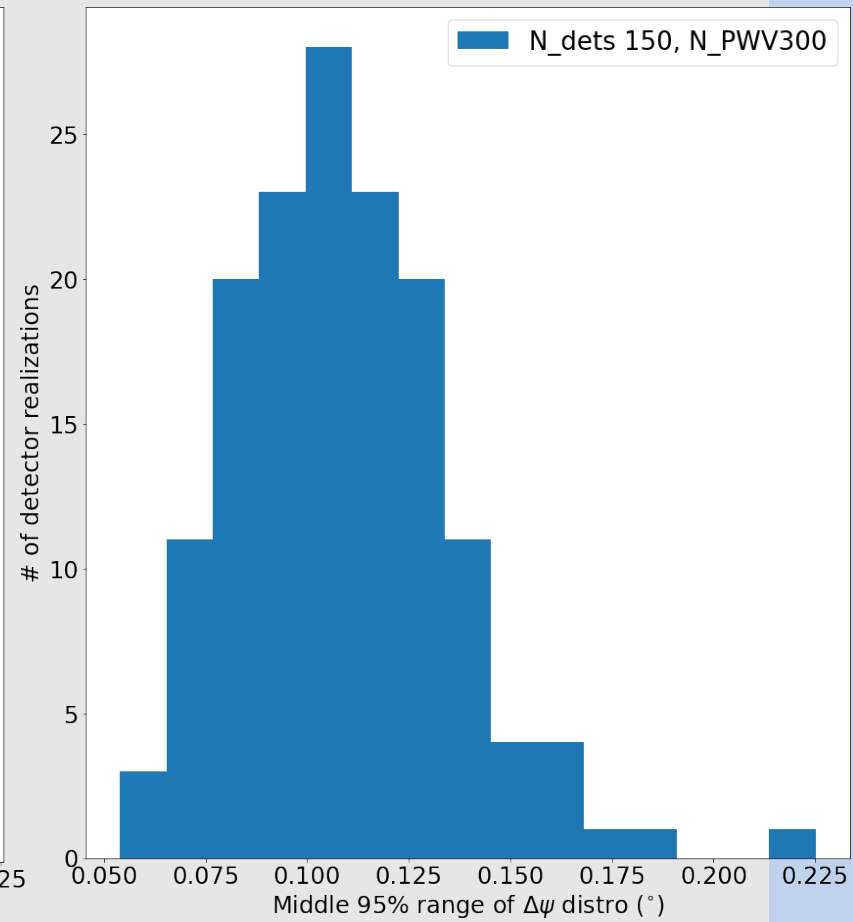
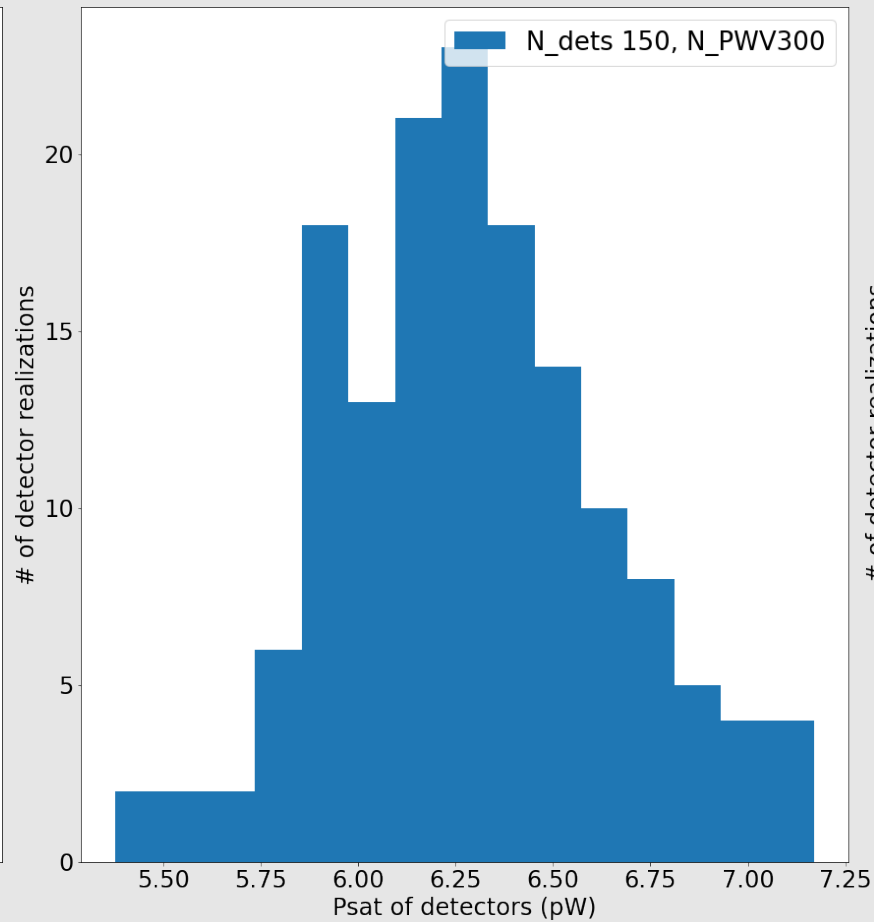
Typical shift values for SO detectors

ν_b (GHz)	$\Delta\psi'$ fixed ($^\circ$)	$\Delta\psi'$ average spread ($^\circ$)	$\Delta\phi_0$ ($^\circ$)
27	0.03 ± 0.002	0.008	1.75
40	0.01 ± 0.005	0.002	1.75
94	0.04 ± 0.008	0.01	0.2
148	0.09 ± 0.03	0.03	0.2
225	$0.2^{+0.25}_{-0.08}$	0.06	0.4
280	0.1 ± 0.04	0.03	0.4

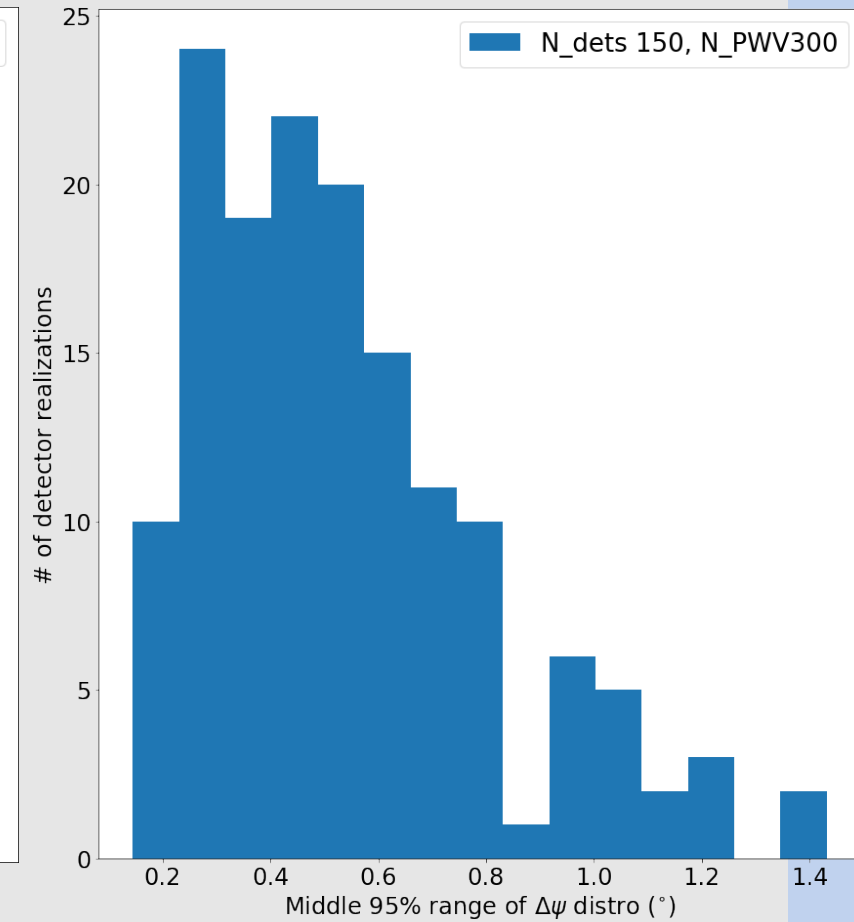
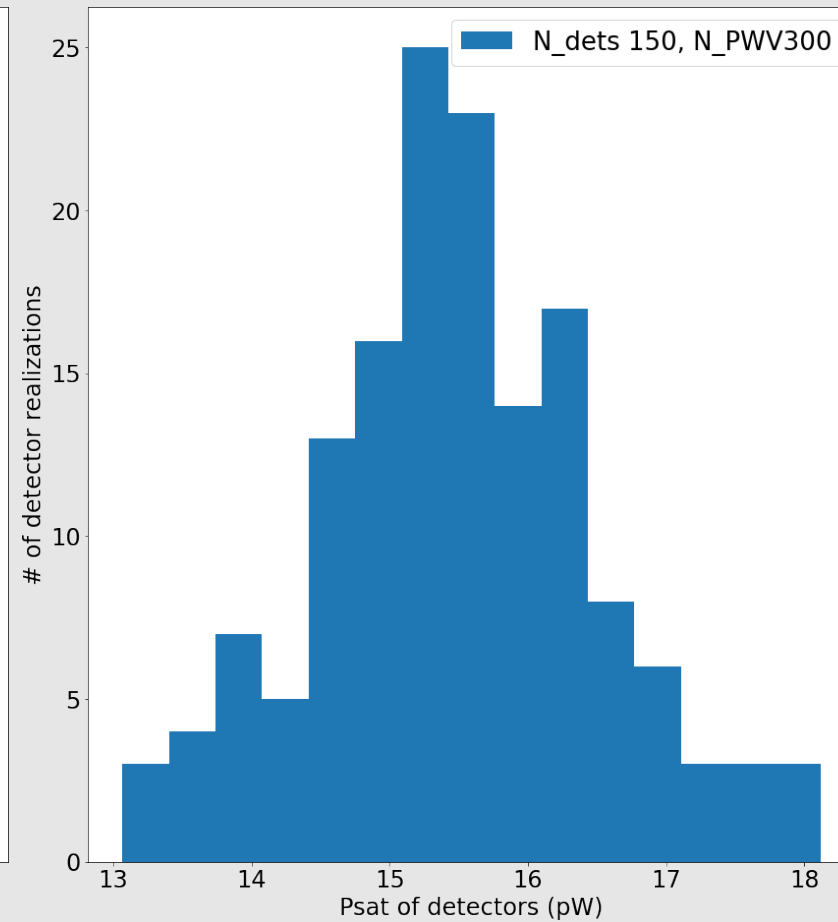
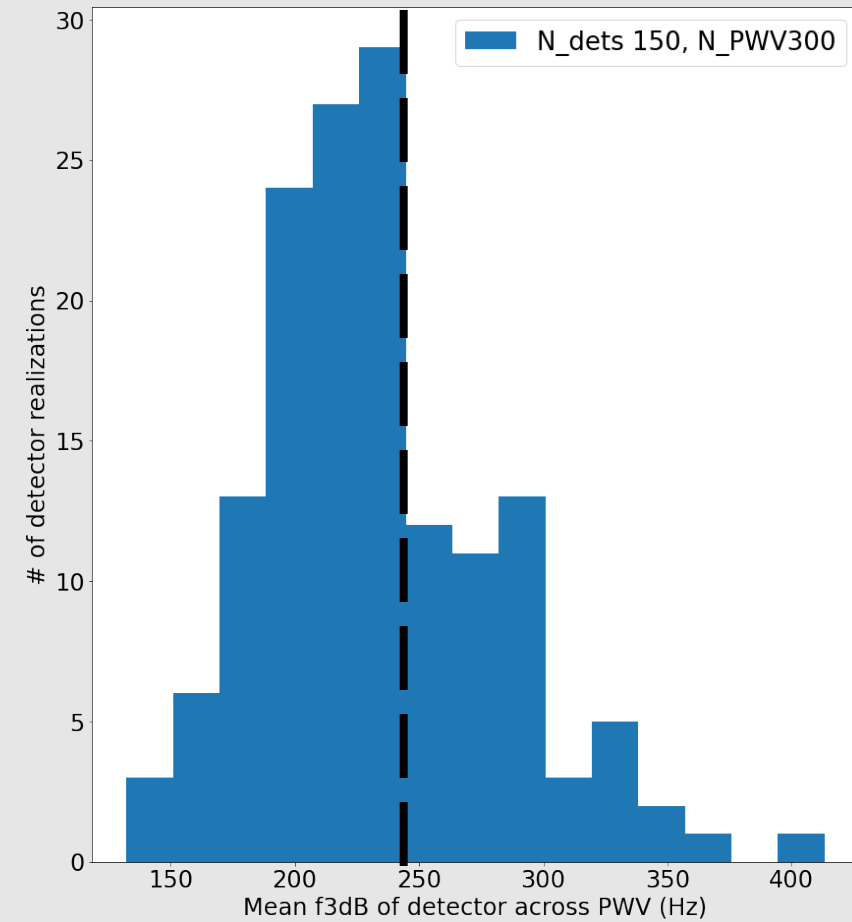
148 GHz band: simulation statistics



Min LAT f_{3dB}
166 Hz



225 GHz band: simulation statistics



Min LAT f_{3dB}
245 Hz